

General Announcement::Renounceable Non-underwritten Rights Issue

Issuer & Securities

Issuer/ Manager	CHASEN HOLDINGS LIMITED
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	29-Jan-2016 17:40:24
Status	New
Announcement Sub Title	Renounceable Non-underwritten Rights Issue
Announcement Reference	SG160129OTHRTRGRJ
Submitted By (Co./ Ind. Name)	Low Weng Fatt
Designation	Managing Director / CEO
Description (Please provide a detailed description of the event in the box below)	<p>This announcement refers to the announcements released on 26 August 2015, 30 November 2015, 22 December 2015 (Corporate Action Reference: SG150826RHDIMOFI), 5 January 2016 (Reference: SG160105OTHRXR5A) and 28 January 2016 (Reference: SG160128OTHR918L) in relation to Proposed Renounceable Non-underwritten Rights Issue.</p> <p>Please refer to the following attachment:-</p> <p>Proposed Renounceable Non-Underwritten Rights cum Warrants Issue Proposed Issue of Shares and Warrants to Tanamerah Capital Limited - Listing and Quotation of the Rights Shares and the Warrants</p>
Attachments	<p>Chasen - Announcement - Listing and Quotation.pdf</p> <p>Total size =102K</p>

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CHASEN HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199906814G)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
— LISTING AND QUOTATION OF THE RIGHTS SHARES AND THE WARRANTS**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcements dated 26 August 2015, 27 November 2015, 22 December 2015, 5 January 2016 and 28 January 2016 (the "Announcements") and the offer information statement (the "OIS") dated 5 January 2016 in relation to the Rights cum Warrants Issue.

1. LISTING OF THE RIGHTS SHARES WITH WARRANTS AND THE NEW SHARES

The Company expects that 31,049,315 Rights Shares and 62,098,630 Warrants to be allotted and issued on or around 29 January 2016 pursuant to the Rights cum Warrants Issue.

The Company expects the Rights Shares to be listed and quoted on the official list of the SGX-ST on or around 1 February 2016 and trading of the Rights Shares to commence with effect from 9.00 a.m. on the same date.

The Company further expects the Warrants to be listed and quoted on the official list of the SGX-ST on or around 2 February 2016 and trading of the Warrants to commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercise of the Warrants will, upon allotment and issue, be listed on the official list of the SGX-ST.

The Rights Shares and the New Shares will, upon allotment and issue, rank *pari passu* in all respects with the then issued Shares save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares and the New Shares (as the case may be).

2. LISTING OF THE ADJUSTED WARRANTS AND ADJUSTED SHARES

The Company expects that 8,506,657 Adjusted Warrants to be allotted and issued on or about 29 January 2016 pursuant to the Adjusted Warrants Issue.

The Company further expects the Adjusted Warrants to be listed and quoted on the official list of the SGX-ST on or around 1 February 2016 and trading of the Adjusted Warrants to commence with effect from 9.00 a.m. on the same date.

The Adjusted Shares arising from the exercise of the Adjusted Warrants will, upon allotment and issue, be listed on the official list of the SGX-ST.

The Adjusted Shares will, upon allotment and issue, rank *pari passu* in all respects with the then issued Shares save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Adjusted Shares (as the case may be).

The Board wishes to take this opportunity to thank Shareholders for their support and contribution in ensuring the successful completion of the Rights cum Warrants Issue.

BY ORDER OF THE BOARD

Low Weng Fatt
Managing Director and Chief Executive Officer

29 January 2016